

**Revision of typo of the Invitation to Extraordinary General Meeting of Trust Unitholders of WHART
No.1/2017**

- Revision on the details in Agenda 4 re: to consider and approve the proposed amendment of the existing Undertaking Agreement (some agreements) to comply with the Undertaking Agreements for the Additional Investment Assets**

Revision on the wording on Page 50 and 54 as follows:

Page to be revised	Reference to the Undertaking Agreement dated	Wordings in the Invitation Letter sent to Trust Unitholders	Revised Wordings
50	12 December 2014	(Promisor's covenants with regard to the rooftop lease area of WHA Mega Logistics Center (Bangna-Trad Km. 5))	(Promisor's covenants with regard to the rooftop lease area of WHA Mega Logistics Center (Bangna-Trad Km. 23))
54	29 December 2015	5. In the case that the Promisor is able to procure a lessee to rent the said area but the lessee defaults or fails to pay the rent as agreed, the Promisor is not liable to pay in lieu of the lessee.	5. In the case that the Promisor is able to procure a lessee to rent the said area but the lessee defaults or fails to pay the rent as agreed, the Promisor is not liable to pay in lieu of the lessee. However, If the Promisor, as the Property Manager, proposes to terminate the lease agreement prior to the end of warranty period for the rent payment of the rooftop area (for any reasons other than an event of default or failure to make rental payment under the lease agreement) and the Trustee on behalf of WHART agrees to terminate the agreement pursuant to the proposal of the Promisor (in its capacity as the Property Manager), in such case the Promisor is still liable to pay rent to WHART for the said area until the end of such warranty period for the rent payment of the rooftop area.

- Revision on the details in Agenda 3 re: to consider and approve the amendment of Trust Deed of WHART to support the Conversion of WHAPF into WHART**

Revision on Page 49, by replacing:

- “(1)
- (2)
- (3)
- (4) The Amendment No. 3 to Trust Deed dated 6 **June** 2016”

with the following:

- “(1)
- (2)
- (3)
- (4) The Amendment No. 3 to Trust Deed dated 6 **December** 2016”

3. Revision on Attachment 2 Draft of Trust Deed of WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust to be amended for the Conversion of WHA Premium Factory and Warehouse Freehold and Leasehold Property Fund into the WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust

Revision on the wording on Page 1 of Attachment 2 re: The Reason of Decrease of Paid-up Capital, by replacing:

“In case Trust **gains** from the rent received from the Conversion Assets before the conversion of the Property Fund into the Trust and net income arising from invest in securities and other incomes, including the decrease of paid-up capital to the minimum remuneration paid to Trust Unitholders in accordance with relevant rules and notifications.”

with the following:

“In case Trust **has remaining cash or cash flow** from the rent received from the Conversion Assets before the conversion of the Property Fund into the Trust and net income arising from invest in securities and other incomes, including the decrease of paid-up capital to the minimum remuneration paid to Trust Unitholders in accordance with relevant rules and notifications.”