

REMS058/2018 – EN

6 December 2018

Re Summary of Investment for Third Capital Increase of WHA Premium Growth Real Estate Investment Trust

To President  
The Stock Exchange of Thailand

WHA Real Estate Management Co., Ltd., in its capacity of the manager of WHA Premium Growth Real Estate Investment Trust (WHART) (“Trust”), hereby informs that Trust has made the investment for its third capital increase as specified in the Filing Statement of Unit Trust Offering effective on 1 November 2018 with the summary as follows:

1. Details of investment properties for the third capital increase are as appeared in Annex I.
2. The investment date for the third capital increase is 4 December 2018.
3. The price of the investment for this capital increase is Baht 4,464,500,000 (Value added tax and transfer registration fee excluded).
4. The lessors and sellers of the properties are as follows;
  - 4.1 WHA Corporation Public Company Limited
  - 4.2 Central WHA Alliance Company Limited
  - 4.3 WHA KPN Alliance Company Limited
  - 4.4 WHA venture holding Company Limited

Please be informed accordingly.

Yours sincerely,

(Mr. Piyapong Pinthuprapa)  
Director

WHA Real Estate Management Company Limited  
REIT Manager of WHA Premium Growth  
Freehold and Leasehold Real Estate Investment Trust

Annex I

No.	Project	Location	Type	Price (Baht)
1.	WHA Mega Logistics Center (Rama 2 Km.35 Phase )	Bangkajao Subdistrict, Mueang Samut Sakhon District, Samut Sakhon Province	Warehouse, Factory and Office Building	(1) Purchase of Baht 232,400,000  (2) Rental of Baht 495,500,000
2.	Central WHA Mega Logistics Center (Wangnoi 63)	Bo Ta Lo Subdistrict and Lam Ta Sao Subdistrict, Wangnoi District, Phra Nakhon Si Ayutthaya Province	Warehouse and Office Building	Baht 2,351,300,000
3.	WHA KPN Mega Logistics Center (Bangna-Trad Km.23)	Bang Sao Thong Subdistrict, Band Sao Thong District, Samut Prakan Province	Warehouse and Office Building	(1) Purchase of Baht 92,200,000  (2) Rental of Baht 806,100,000
4.	DSG HSIL	Bualoy Subdistrict, Nong Khae District, Saraburi Province	Warehouse, Factory and Office Building	Baht 487,000,000