

**Headline:** WHART's new units to be traded on December 11, 2018  
**Security Symbol:** SET, WHART

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Announcement Details

<b>Additional listed securities</b>	
Subject	Additional REIT units
REIT's name	WHA PREMIUM GROWTH FREEHOLD AND LEASEHOLD REAL ESTATE INVESTMENT TRUST (WHART)
Old capital's REIT (baht)	18,004,957,122.03
- REIT Unit (unit)	1,963,977,172
New REIT Unit (unit)	284,477,048
New capital's REIT (baht)	20,612,928,907.27
- REIT Unit (unit)	2,248,454,220
Allocated to	Right offering 223,996,848 units
Ratio (Existing REIT unit : New REIT unit)	1 : 0.1449
Subscription price (baht per unit)	10.30
Subscription and payment period	From 15-Nov-2018 to 21-Nov-2018
Allocated to	Public offering 60,480,200 units
Offering price (baht per unit)	10.30
Offering date	From 22-Nov-2018 to 27-Nov-2018
Trading date	11-Dec-2018

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